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Red Hat RHCE™ 8 (EX294)



SANDER VAN VUGT

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Red Hat RHCE™ 8 (EX294) Cert Guide

Sander van Vugt



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Red Hat RHCE 8 (EX294) Cert Guide

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Dedication

This book is dedicated to my family: Florence, Franck, and Alex. Together we've made great accomplishments over the past year.

Acknowledgments

This book could not have been written without the help of all the people who contributed to it. To start, I want to thank the people at Pearson—Denise Lincoln and Ellie Bru in particular. We’ve worked a lot together over the past years, and this book is another milestone on our road to success! It has been fantastic how you both have helped me to realize this book in just two months!

Next, I want to thank my technical reviewers. Big thanks to Bo and John! Thanks to your great feedback, I’ve been able to apply important improvements to the contents of this book. Also, a special thanks to Ettiene Esterhuizen from New Zealand and Santos Venter Chibenga and Robert Charles Muchendu from the African Living Open Source Community, who helped me as volunteer reviewers. And last but not least, thanks to my fellow instructor and colleague Pascal van Dam, who helped me make some important last-minute improvements.

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Since this experience, Bo's passion for understanding how computers work and sharing this knowledge with others has resulted in a rewarding career in IT training. His experience includes Linux, UNIX, and programming languages such as Perl, Python, Tcl, and BASH. He is the founder and president of One Course Source, an IT training organization.

We Want to Hear from You!

As the reader of this book, *you* are our most important critic and commentator. We value your opinion and want to know what we're doing right, what we could do better, what areas you'd like to see us publish in, and any other words of wisdom you're willing to pass our way.

We welcome your comments. You can email to let us know what you did or didn't like about this book—as well as what we can do to make our books better.

Please note that we cannot help you with technical problems related to the topic of this book.

When you write, please be sure to include this book's title and author as well as your name and email address. We will carefully review your comments and share them with the author and editors who worked on the book.

Email: community@informit.com

Introduction

Welcome to the *Red Hat RHCE 8 (EX294) Cert Guide*! With the release of Red Hat Enterprise Linux 8, Red Hat has decided to take a completely new direction for the RHCE exam. The exam is now completely about managing configurations with Ansible. This is a great choice because in the current IT landscape the days of the system administrator who applies specialized skills to tune individual servers is over. Today the work is all about automation, and Ansible has rapidly become one of the most important solutions to do so.

As a Linux instructor with more than 25 years of experience, I have been certified for both the RHCSA and RHCE exams for every RHEL version since RHEL 4. Taking the exams myself has helped me keep current on the progression of the exam, what is new, and what is different. I am thrilled to be able to share my knowledge with you in this comprehensive Cert Guide so you can get the guidance you need to pass your RHCE RHEL 8 EX294 exam.

As you will see, this Cert Guide covers every objective in the updated RHCE exam, with 16 chapters, more than 40 exercises, 4 practice exams (2 printed in the book and 2 on the companion website), and 1 hour of video training. This *Red Hat RHCE 8 (EX294) Cert Guide* is the best resource you can get to prepare for and pass the exams.

Goals and Methods

To learn the topics described in this book, I recommend that you create your own testing environment, which is explained in Chapter 2, “Installing Ansible.” You cannot become an RHCE without practicing a lot. To get familiar with the topics in the chapters, here is what I recommend:

- Read the explanation in the chapters and study the code examples that are provided in the listings. For your convenience, the listings are also provided in the book GitHub repository at <https://github.com/sandervanvugt/rhce8-book>. Study the examples and try to understand what they do.
- Walk through all of the numbered exercises in the book. The numbered exercises provide step-by-step instructions, and you should follow along with all of them, to walk through configuration tasks and learn how to manage specific features.
- At the end of each chapter, there’s an end-of-chapter lab. This lab is much like the lab assignments that you will find on the exam.

Within the exercises included in every chapter of the book, you will find all the examples you need to understand what is on the exam and thoroughly learn the material needed to pass it. The exercises in the chapters provide step-by-step procedure descriptions that you can work through to find working solutions so that you can get real experience before taking the tests. Although you may feel familiar with some topics, it's a good idea to work through all of the exercises in the book. The RHCE exam is hands-on, which can be a lot of pressure on test day. The exercises in each chapter help provide the practice you need to make sure you have the experience you need to not make small errors and mistakes while taking the exam. The exercises are the best way to make sure you work through common errors and learn from your mistakes before you take the test.

Each chapter also includes an end-of-chapter lab. These labs ask questions that are similar to the questions that you might encounter on the exam so you can use them to practice. I have purposely excluded solutions for these labs for a few reasons: (1) you need to train yourself to verify your work before test day because you will be expected to do this on the exam; (2) while taking the test, you will be required to verify for yourself whether your solution is working as expected; and (3) most labs have multiple solutions and I don't want to suggest that my solution is the right one and yours is wrong because it takes a different approach. Your solution is as good as mine, as long as it accomplishes what was asked for in the exercise.

Other Resources

This book contains everything you need to pass the exam, but if you want more guidance and practice, I have a number of video training titles available to help you study, including the following:

- *Red Hat Certified Engineer (RHCE) 3/ed Complete Video Course*
- *Hands-on Ansible LiveLessons*

Apart from these products, you might also appreciate my website: rhatcert.com. Through this website, I provide updates on anything that is useful to exam candidates. I recommend that you register on the website so that I can send you messages about important updates that I've made available. Also, you'll find occasional video updates on my YouTube channel: [rhatcert](https://www.youtube.com/rhatcert). I hope that all these resources provide you with everything you need to pass the Red Hat exams in an affordable way! Good luck!

Who Should Read This Book?

This book is written as an RHCE exam preparation guide. That means that you should read it if you want to increase your chances of passing the RHCE exam.

I have also written this book to help you become familiar with Ansible. So even if you're not interested in the RHCE EX294 exam at all, this book will teach you everything you need to know to get your Ansible career up and running.

So, why should you consider passing the RHCE exam? That question is simple to answer. Linux has become a very important operating system, and qualified professionals are sought after all over the world. If you want to work as a Linux professional and prove your skills, the RHCE certificate really helps. Having these certificates dramatically increases your chances of becoming hired as a Linux professional. Notice that in order to get RHCE certified, you must hold a current RHCSA certification. You can take the RHCE EX294 exam before you are RHCSA certified, but you can call yourself an RHCE only if you have passed both the RHCSA exam and the RHCE exam.

How This Book Is Organized

This book is organized as a reference guide to help you prepare for the exams. If you're new to the topics, you can just read it cover to cover. You can also read the individual chapters that you need to fine-tune your skills in this book. Every chapter starts with a “Do I Know This Already?” quiz. This quiz asks questions about 10 topics that are covered in each chapter and provides a simple tool to check whether you're already familiar with the topics covered in a chapter. These quizzes do not represent the types of questions you will get on the real exam though.

The best exam preparation is offered in the RHCE practice exams; these are an essential part of readying yourself for the real testing experience. You might be able to provide the right answer to the multiple-choice chapter questions, but that doesn't mean that you can create the configurations when you take the tests. We have included two practice exams in the printed book. The book's companion website then includes two additional practice exams as well as flashcards created from the book's glossary so you can further test your knowledge and skills. You will also find one hour of video from my *Red Hat Certified Engineer (RHCE) 3/ed Complete Video Course*.

The following topics are covered in the chapters:

- **Chapter 1, “Understanding Configuration Management”:** In this chapter, you learn about Ansible as a solution. The chapter explains what can be done with Ansible and how Ansible relates to other solutions for configuration management.
- **Chapter 2, “Installing Ansible”:** This chapter covers installation of Ansible. You learn what is needed to set up the Ansible control node, as well as the other parts of the Ansible software.

- **Chapter 3, “Setting Up an Ansible Managed Environment”:** In this chapter you learn how to get started with node management. The chapter explains what is needed on the managed nodes as well as the essential Ansible configuration files that are required to reach out to the managed nodes.
- **Chapter 4, “Using Ad Hoc Commands”:** In this chapter you learn about Ansible modules. Modules are the heart of Ansible; they provide solutions for everything that Ansible can do, and the easiest way to use these modules is in ad hoc commands. In this chapter you learn how to work with them.
- **Chapter 5, “Getting Started with Playbooks”:** This chapter provides an introduction to working with playbooks. You learn about YAML, the language used to write playbooks, and how to structure a playbook using plays and tasks.
- **Chapter 6, “Working with Variables and Facts”:** In Ansible, variables can be used to provide dynamic values to specific configuration items. Using variables enables you to separate the static code in a playbook with host-specific information. In this chapter you learn how to work with variables as well as Ansible facts, which are variables that are automatically set for managed nodes.
- **Chapter 7, “Using Task Control”:** To make Ansible smart, you must apply task control. Using task control enables you to run tasks conditionally, and that can be done in many ways. You learn how to use tests, to test for a specific condition, as well as loops that allow you to evaluate a range of items, and handlers, which allow for task execution only if another task was executed successfully.
- **Chapter 8, “Deploying Files”:** Ansible is used for configuration management, and configuration on Linux is stored in files. Hence, managing files is a key skill in Ansible. In this chapter you learn how to use modules to modify files and how to use templates to automatically set up configuration files with specific parameters obtained from facts or variables.
- **Chapter 9, “Using Ansible Roles”:** When you are working with Ansible, it’s good if code can be reused. That is what Ansible roles are all about. In this chapter you learn how to work with roles, which are provided through Ansible Galaxy, or as RHEL system roles.
- **Chapter 10, “Using Ansible in Large Environments”:** When working with Ansible in large environments, you should know about a few specific techniques. These techniques are covered in this chapter. You learn how to optimize Ansible by modifying the number of concurrent tasks that can be executed. You also learn how to work with includes and imports, which allow you to set up modular playbooks.

- **Chapter 11, “Troubleshooting Ansible”:** In some cases your playbook might not give you the desired result. Then you need to start troubleshooting. This chapter contains not only all you need to know about troubleshooting, including some best practices while developing playbooks, but also information about modules that can be used to make troubleshooting easier.
- **Chapter 12, “Managing Software with Ansible”:** This is the first chapter about specific common tasks that you can perform with Ansible. In this chapter you learn how to set up repositories and how to manage software packages with Ansible.
- **Chapter 13, “Managing Users”:** To do anything on Linux, you need user accounts. In this chapter you learn all that is needed to create user accounts, including setting encrypted passwords.
- **Chapter 14, “Managing Services and the Boot Process”:** Occasionally, you might want to run scheduled jobs. These jobs will be executed at a specific time, using either cron or at. In this chapter you learn how to do that, and you also learn how to manage the systemd default target.
- **Chapter 15, “Managing Storage”:** Setting up storage is a key task when working with Linux. In this chapter you learn how to automate storage configuration with Ansible. You also learn how to discover disk devices available on your managed systems and how to set them up, using partitions, logical volumes, filesystems, and mounts.
- **Chapter 16, “Final Preparation”:** In this chapter you get some final exam preparation tasks. It contains some test exams and many tips that help you maximize your chances of passing the exam.

How to Use This Book

To help you customize your study time using these books, the core chapters have several features that help you make the best use of your time:

- **“Do I Know This Already?” Quizzes:** Each chapter begins with a quiz that helps you determine the amount of time you need to spend studying that chapter.
- **Foundation Topics:** These are the core sections of each chapter. They explain the protocols, concepts, and configuration for the topics in that chapter.
- **Exam Preparation Tasks:** At the end of the “Foundation Topics” section of each chapter, the “Exam Preparation Tasks” section lists a series of study activities that should be done at the end of the chapter. Each chapter includes the

activities that make the most sense for studying the topics in that chapter. The activities include the following:

- **Review Key Topics:** The Key Topic icon is shown next to the most important items in the “Foundation Topics” section of the chapter. The Key Topics Review activity lists the key topics from the chapter and their corresponding page numbers. Although the contents of the entire chapter could be on the exam, you should definitely know the information listed in each key topic.
- **Complete Tables and Lists from Memory:** To help you exercise your memory and memorize some lists of facts, many of the more important lists and tables from the chapter are included in a document on the DVD and companion website. This document lists only partial information, allowing you to complete the table or list.
- **Define Key Terms:** This section lists the most important terms from the chapter, asking you to write a short definition and compare your answer to the glossary at the end of this book.
- **Review Questions:** Questions at the end of each chapter measure insight in the topics that were discussed in the chapter.
- **End-of-Chapter Labs:** These real labs give you the right impression on what an exam assignment looks like. The end-of-chapter labs are your first step in finding out what the exam tasks really look like.

Other Features

In addition to the features in each of the core chapters, this book, as a whole, has additional study resources on the companion website, including the following:

- **Four practice exams:** The companion website contains the four practice exams: two provided in the book and two available on the companion website.
- **Flashcards:** The companion website contains interactive flashcards created from the glossary terms in the book so you can better learn key terms and test your knowledge.
- **More than one hour of video training:** The companion website contains more than one hour of video training from the best-selling *Red Hat Certified Engineer (RHCE) 3/ed Complete Video Course*.

Book Organization, Chapters, and Appendixes

I have also included a table that details where every objective in the RHCE exam is covered in this book so that you can more easily create a successful plan for passing the tests.

Table 1 RHCE Objectives

| Objective | Chapter Title | Chapter | Page |
|--|---|----------------|-------------|
| Understand core components of Ansible: Inventories | Setting Up an Ansible Managed Environment | 3 | 31 |
| Understand core components of Ansible: Modules | Using Ad Hoc Commands | 4 | 47 |
| Understand core components of Ansible: Variables | Working with Variables and Facts | 6 | 97 |
| Understand core components of Ansible: Facts | Working with Variables and Facts | 6 | 97 |
| Understand core components of Ansible: Plays | Getting Started with Playbooks | 5 | 69 |
| Understand core components of Ansible: Playbooks | Getting Started with Playbooks | 5 | 69 |
| Understand core components of Ansible: Configuration files | Setting Up an Ansible Managed Environment | 3 | 31 |
| Understand core components of Ansible: Use provided documentation | Using Ad Hoc Commands | 4 | 47 |
| Install and configure an Ansible control node: Install required packages | Installing Ansible | 2 | 15 |
| Install and configure an Ansible control node: Create a static host inventory file | Setting Up an Ansible Managed Environment | 3 | 31 |
| Install and configure an Ansible control node: Create a configuration file | Setting Up an Ansible Managed Environment | 3 | 31 |
| Install and configure an Ansible control node: Create and use static inventories | Setting Up an Ansible Managed Environment | 3 | 31 |
| Install and configure an Ansible control node: Manage parallelism | Using Ansible in Large Environments | 10 | 229 |
| Configure Ansible managed nodes: Create and distribute SSH keys to managed nodes | Installing Ansible | 2 | 15 |
| Configure Ansible managed nodes: Configure privilege escalation on managed nodes | Installing Ansible | 2 | 15 |

| Objective | Chapter Title | Chapter | Page |
|--|-------------------------------------|----------------|-------------|
| Configure Ansible managed nodes: Validate a working configuration using ad hoc Ansible commands | Using Ad Hoc Commands | 4 | 47 |
| Script administration tasks: Create simple shell scripts | Using Ad Hoc Commands | 4 | 47 |
| Script administration tasks: Create simple shell scripts that run ad hoc Ansible commands | Using Ad Hoc Commands | 4 | 47 |
| Create Ansible plays and playbooks: Know how to work with commonly used Ansible modules | Using Ad Hoc Commands | 4 | 47 |
| Create Ansible plays and playbooks: Use variables to retrieve the results of running a command | Working with Variables and Facts | 6 | 97 |
| Create Ansible plays and playbooks: Use conditionals to control play execution | Using Task Control | 7 | 131 |
| Create Ansible plays and playbooks: Configure error handling | Using Task Control | 7 | 131 |
| Create Ansible plays and playbooks: Create playbooks to configure systems to a specified state | Getting Started with Playbooks | 5 | 69 |
| Use Ansible modules for system administration tasks that work with: Software packages and repositories | Managing Software with Ansible | 12 | 281 |
| Use Ansible modules for system administration tasks that work with: Services | Managing Processes and Tasks | 14 | 333 |
| Use Ansible modules for system administration tasks that work with: Firewall rules | Getting Started with Playbooks | 5 | 69 |
| Use Ansible modules for system administration tasks that work with: File systems | Managing Storage | 15 | 351 |
| Use Ansible modules for system administration tasks that work with: Storage devices | Managing Storage | 15 | 351 |
| Use Ansible modules for system administration tasks that work with: File content | Deploying Files | 8 | 173 |
| Use Ansible modules for system administration tasks that work with: Archiving | Managing Storage | 15 | 351 |

| Objective | Chapter Title | Chapter | Page |
|--|----------------------------------|---------|------|
| Use Ansible modules for system administration tasks that work with: Scheduled tasks | Managing Processes and Tasks | 14 | 333 |
| Use Ansible modules for system administration tasks that work with: Security | Managing Users | 13 | 305 |
| Use Ansible modules for system administration tasks that work with: Users and Groups | Managing Users | 13 | 305 |
| Work with roles: Create roles | Using Ansible Roles | 9 | 205 |
| Work with roles: Download roles from an Ansible Galaxy and use them | Using Ansible Roles | 9 | 205 |
| Use advanced Ansible features: Create and use templates to create customized configuration files | Deploying Files | 8 | 173 |
| Use advanced Ansible features: Use Ansible Vault in playbooks to protect sensitive data | Working with Variables and Facts | 6 | 97 |

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Credits

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Chapter 1 quote, “a set of practices intended to reduce the time between committing a change to a system and the change being placed into normal production, while ensuring high quality,” © Len Bass, Ingo Weber, and Liming Zhu, *DevOps: A Software Architect’s Perspective*, Boston, MA: Addison-Wesley Professional, 2015.

Chapter 4 quote, “Your work will be evaluated by applying the playbooks created during the exam against freshly installed systems and verifying that those systems and services work as specified,” © 2020 Red Hat, Inc.

Cover image: Branislav Nenin/Shutterstock

Deploying Files

The following RHCE exam objectives are covered in this chapter:

- Use Ansible modules for system administration tasks that work with:
 - File contents
- Use advanced Ansible features
 - Create and use templates to create customized configuration files

“Do I Know This Already?” Quiz

The “Do I Know This Already?” quiz allows you to assess whether you should read this entire chapter thoroughly or jump to the “Exam Preparation Tasks” section. If you are in doubt about your answers to these questions or your own assessment of your knowledge of the topics, read the entire chapter. Table 8-1 lists the major headings in this chapter and their corresponding “Do I Know This Already?” quiz questions. You can find the answers in Appendix A, “Answers to the ‘Do I Know This Already?’ Quizzes and Review Questions.”

Table 8-1 “Do I Know This Already?” Section-to-Question Mapping

| Foundation Topics Section | Questions |
|-----------------------------------|-----------|
| Using Modules to Manipulate Files | 1–6 |
| Managing SELinux Properties | 7, 8 |
| Using Jinja2 Templates | 9, 10 |

1. Which module should you use to check the current permission mode on a file?
 - a. stat
 - b. file
 - c. permissions
 - d. acl

2. Which module should you use to replace a line of text in a configuration file with another line of text?
 - a. copy
 - b. regex
 - c. lineinfile
 - d. blockinfile

3. Which of the following shows correct syntax for a **when** statement that runs a task only if the permission mode as discovered by the stat module and registered to the st variable is not set to 0640?
 - a. `st.mode != '0640'`
 - b. `st.stat.mode != 0640`
 - c. `st.stat.mode != '0640'`
 - d. `st.mode != 0640`

4. Which of the following lines shows correct use of the lineinfile module to find a line that begins with PermitRootLogin based on a regular expression?
 - a. `line: "PermitRootLogin"`
 - b. `line: "^PermitRootLogin"`
 - c. `regexp: "PermitRootLogin"`
 - d. `regexp: "^PermitRootLogin"`

5. Which of the following is not a common task that the file module can do?
 - a. Remove files
 - b. Copy a line of text into a file
 - c. Create links
 - d. Set permissions

6. Which module can you use to copy a file from a managed node to the control node?
 - a. copy
 - b. file
 - c. sync
 - d. fetch

7. Different modules can be used when working with SELinux. Which of the following modules should you avoid?
 - a. file
 - b. sefcontext
 - c. command
 - d. selinux

8. After you set an SELinux context, the Linux **restorecon** command must be executed. How would you do this?
 - a. Use the command module to run the **restorecon** command.
 - b. Use the restorecon module.
 - c. Use the selinux module.
 - d. No further action is needed; this is done automatically when using the appropriate SELinux module.

9. What do you need to transform the contents of a variable to the JSON format?
 - a. The lineinfile module
 - b. A Jinja2 template
 - c. A filter
 - d. The copy module

10. What should you use to process host-specific facts from a template?
 - a. The hostvars macro
 - b. The hostvars magic variable
 - c. The hostvars module
 - d. The hostvars filter

Foundation Topics

Using Modules to Manipulate Files

Managing files is an important task for Linux administrators. Different types of manipulations are performed on files on a frequent basis. They include managing files, managing file contents, and moving files around. In this section you learn how to use Ansible modules to apply these different tasks.

File Module Manipulation Overview

Many modules are available to manage different aspects of files. Table 8-2 provides an overview of some of the most commonly used file modules.

Table 8-2 File Manipulation Module Overview

| Module | Use |
|-------------|---|
| copy | Copies files to remote locations |
| fetch | Fetches files from remote locations |
| file | Manages files and file properties |
| acl | Works with file system ACLs |
| find | Finds files based on any property |
| lineinfile | Manages lines in text files |
| blockinfile | Manages blocks in text files |
| replace | Replaces strings in text files based on regex |
| synchronize | Performs rsync-based synchronization tasks |
| stat | Retrieves file or file system status |

Most of these modules are discussed in the following sections. When using file-related modules, you might need a module that is not discussed here. If that is the case, the best approach is to use the **ansible-doc** command. When you use this command on any module, you always see related modules mentioned in the SEE ALSO section of the documentation.

Managing File Attributes

If you need to work with file attributes, the `stat` module and the `file` module come in handy. The `stat` module enables you to retrieve file status information. Because this module gets status information and is not used to change anything, you mainly use it

to check specific file properties and perform an action if the properties are not set as expected. In Listing 8-1 you can see a playbook that uses the `stat` and `debug` modules to explore what exactly the `stat` module is doing. Listing 8-2 shows the output shown while running `ansible-playbook listing81.yaml`.

Listing 8-1 Exploring the `stat` Module

```
---
- name: stat module tests
  hosts: ansible1
  tasks:
  - stat:
    path: /etc/hosts
    register: st
  - name: show current values
    debug:
      msg: current value of the st variable is {{ st }}
```

Listing 8-2 Running `ansible-playbook listing81.yaml`

```
[ansible@control ~]$ ansible-playbook listing81.yaml

PLAY [stat module tests] *****

TASK [Gathering Facts] *****
ok: [ansible1]

TASK [stat] *****
ok: [ansible1]

TASK [show current values] *****
ok: [ansible1] => {
  "msg": "current value of the st variable is {'changed':
False, 'stat': {'exists': True, 'path': '/etc/hosts', 'mode':
'0644', 'isdir': False, 'ischr': False, 'isblk': False, 'isreg':
True, 'isfifo': False, 'islnk': False, 'issock': False, 'uid': 0,
'gid': 0, 'size': 158, 'inode': 16801440, 'dev': 64768, 'nlink':
1, 'atime': 1586230060.147566, 'mtime': 1536580263.0, 'ctime':
1584958718.8117938, 'wusr': True, 'rusr': True, 'xusr': False, 'wgrp':
False, 'rgrp': True, 'xgrp': False, 'woth': False, 'roth': True,
'xoth': False, 'devuid': False, 'isgid': False, 'blocks': 8, 'block_
size': 4096, 'device_type': 0, 'readable': True, 'writeable': True,
'executable': False, 'pw_name': 'root', 'gr_name': 'root', 'checksum':
'7335999eb54c15c67566186bdfc46f64e0d5alaa', 'mimetype': 'text/plain',
'charset': 'us-ascii', 'version': '408552077', 'attributes': [],
'attr_flags': ''}, 'failed': False}"
}
```

```
PLAY RECAP *****
ansible1          : ok=3    changed=0    unreachable=0
failed=0         skipped=0   rescued=0    ignored=0
```

As you can see from Listing 8-2, the `stat` module returns many file properties. It tests which permission mode is set, whether it is a link, which checksum is set on the file, and much more. For a complete list of output data, you can consult the documentation as provided while running **ansible-doc stat**.

Based on the output that is provided, a conditional test can be performed. The sample playbook in Listing 8-3 shows how this can be done and how the playbook can write a message if the expected permissions mode is not set.

Listing 8-3 Performing File State Tests with the `stat` Module

```
---
- name: stat module tests
  hosts: ansible1
  tasks:
  - command: touch /tmp/statfile
  - stat:
    path: /tmp/statfile
    register: st
  - name: show current values
    debug:
      msg: current value of the st variable is {{ st }}
  - fail:
    msg: "unexpected file mode, should be set to 0640"
    when: st.stat.mode != '0640'
```

As you can see in the playbook output in Listing 8-4, the playbook fails with the unexpected file mode message. Also notice the warning in the Listing 8-4 output: it tells you that there is a better solution to do what you wanted to do here. This happens on multiple occasions when you might have selected a module that is not the best solution for the task you want to perform. Remember: Using the `command` module will work in almost all cases, but often a better solution is available.

Listing 8-4 Running **ansible-playbook listing83.yaml** Result

```
[ansible@control ~]$ ansible-playbook listing83.yaml

PLAY [stat module tests] *****
```

```

TASK [Gathering Facts] *****
ok: [ansible1]

TASK [command] *****
[WARNING]: Consider using the file module with state=touch rather
than running 'touch'. If you need to use command because file is
insufficient you can add 'warn: false' to this command task or set
'command_warnings=False' in ansible.cfg to get rid of this message.
changed: [ansible1]

TASK [stat] *****
ok: [ansible1]

TASK [show current values] *****
ok: [ansible1] => {
    "msg": "current value of the st variable is {'changed':
False, 'stat': {'exists': True, 'path': '/tmp/statfile', 'mode':
'0644', 'isdir': False, 'ischr': False, 'isblk': False, 'isreg':
True, 'isfifo': False, 'islnk': False, 'issock': False, 'uid': 0,
'gid': 0, 'size': 0, 'inode': 51440456, 'dev': 64768, 'nlink': 1,
'atime': 1586253087.057596, 'mtime': 1586253087.057596, 'ctime':
1586253087.057596, 'wusr': True, 'rusr': True, 'xusr': False, 'wgrp':
False, 'rgrp': True, 'xgrp': False, 'woth': False, 'roth': True,
'xoth': False, 'isuid': False, 'isgid': False, 'blocks': 0, 'block_
size': 4096, 'device_type': 0, 'readable': True, 'writeable': True,
'executable': False, 'pw_name': 'root', 'gr_name': 'root', 'checksum':
'da39a3ee5e6b4b0d3255bfef95601890afd80709', 'mimetype': 'inode/x-
empty', 'charset': 'binary', 'version': '158303785', 'attributes': [],
'attr_flags': ''}, 'failed': False}"
}

TASK [fail] *****
fatal: [ansible1]: FAILED! => {"changed": false, "msg": "unexpected
file mode, should be set to 0640"}

PLAY RECAP *****
ansible1          : ok=4      changed=1    unreachable=0
failed=1         skipped=0    rescued=0    ignored=0

```

In the earlier examples in this section, you saw how you can use the stat module to show different types of file properties. Based on the output of the stat module, you may use the file module to set specific file properties. In Listing 8-5 you can see how the playbook from Listing 8-3 is rewritten to automatically set the desired permissions state.

Listing 8-5 Using the file Module to Correct File Properties Discovered with stat

```
---
- name: stat module tests
  hosts: ansible1
  tasks:
  - command: touch /tmp/statfile
  - stat:
    path: /tmp/statfile
    register: st
  - name: show current values
    debug:
      msg: current value of the st variable is {{ st }}
  - name: changing file permissions if that's needed
    file:
      path: /tmp/statfile
      mode: 0640
      when: st.stat.mode != '0640'
```

EXAM TIP In the examples in this chapter, some tasks don't have a name assigned. Using a name for each task is not required; however, it does make troubleshooting a lot easier if each task does have a name. For that reason, on the exam it's a good idea to use names anyway. Doing so makes it easier to identify which tasks lead to which specific result.

Managing File Contents

If you need to manage file contents, multiple modules can be useful. The `find` module enables you to find files, just like the Linux `find` command. The `lineinfile` module enables you to manipulate lines in files, and `blockinfile` enables you to manipulate complete blocks of text. Also don't forget the `copy` module. We look at it in the next section, but you can also use it to copy a specified text to a file. For managing text operations on files, however, it is recommended that you use `lineinfile` or `blockinfile` instead because these give more options to specify where exactly the text should be written to.

Listing 8-6 shows an example where `lineinfile` is used to change a string, based on a regular expression.

Listing 8-6 Changing File Contents Using lineinfile

```
---
- name: configuring SSH
  hosts: all
  tasks:
    - name: disable root SSH login
      lineinfile:
        dest: /etc/ssh/sshd_config
        regexp: "^PermitRootLogin"
        line: "PermitRootLogin no"
        notify: restart sshd

  handlers:
    - name: restart sshd
      service:
        name: sshd
        state: restarted
```

As you can see in Listing 8-6, lineinfile uses the **dest** key to specify the filename. Next, a regular expression is used to search for lines that have text starting with **PermitRootLogin**. If this regular expression is found, it is changed into the line **PermitRootLogin no**.

You can use the lineinfile module to manipulate a single line in a file. In some cases you have to manage multiple lines in a file. In that case, you can use the blockinfile module. Listing 8-7 provides an example.

Listing 8-7 Using blockinfile to Manipulate Multiple Lines of Text

```
---
- name: modifying file
  hosts: all
  tasks:
    - name: ensure /tmp/hosts exists
      file:
        path: /tmp/hosts
        state: touch
    - name: add some lines to /tmp/hosts
      blockinfile:
        path: /tmp/hosts
        block: |
          192.168.4.110 host1.example.com
          192.168.4.120 host2.example.com
        state: present
```

Based on what you've learned so far, the use of `blockinfile` should be easy to understand. Just remember the use of the `|` after **block:**. This character is used to specify that the next couple of lines should be treated as lines, adding the newline character to the end of the line. Alternatively, you could use **block: >**, but that would add one long line to the destination file.

Notice that when `blockinfile` is used, the text specified in the block is copied with a start and end indicator. See Listing 8-8 for an example:

Listing 8-8 Resulting File Modification by `blockinfile`

```
127.0.0.1 localhost localhost.localdomain localhost4 localhost4.
localhost4
::1 localhost localhost.localdomain localhost6 localhost6.
localhost6
192.168.4.200. control.example.com. control
192.168.4.201 ansible1.example.com ansible1
192.168.4.202 ansible2.example.com ansible2

# BEGIN ANSIBLE MANAGED BLOCK
192.168.4.110 host1.example.com
192.168.4.120 host2.example.com
# END ANSIBLE MANAGED BLOCK
```

Creating and Removing Files

In an earlier example in this chapter you saw how the `command` module was used to create a new file by using the Linux **touch** command. While running this playbook, you saw a warning that you shouldn't do it this way, but you should use the `file` module instead, and that is totally right.

You can use the `file` module to perform some pretty common tasks:

Key Topic

- Create new files or directories
- Create links
- Remove files
- Set permissions and ownership

Listing 8-9 shows a sample playbook where the `file` module is used to create a new directory and in that directory create an empty file, after which the same `file` module is used again to remove the directory recursively. This approach is not very useful, but at least it shows you some of the most common uses of the `file` module.

Listing 8-9 Creating and Removing Files with the file Module

```
---
- name: using the file module
  hosts: ansible1
  tasks:
  - name: create directory
    file:
      path: /newdir
      owner: ansible
      group: ansible
      mode: 770
      state: directory
  - name: create file in that directory
    file:
      path: /newdir/newfile
      state: touch
  - name: show the new file
    stat:
      path: /newdir/newfile
      register: result
  - debug:
      msg: |
          This shows that newfile was created
          "{{ result }}"
  - name: removing everything again
    file:
      path: /newdir
      state: absent
```

In Listing 8-9, you can see that the last task is configured to remove a directory. Just specifying the path to the directory and **state: absent** recursively removes the directory. You don't need to specify any other options here, and the **recurse** key also is not required.

Moving Files Around

Three modules are particularly useful for moving files around. The copy module copies a file from the Ansible control host to a managed machine. The fetch module enables you to do the opposite, and the synchronize module performs Linux rsync-like tasks, ensuring that a file from the control host is synchronized to a file with that name on the managed host. The main difference between copy and synchronize

is that the copy module always creates a new file, whereas the synchronize module updates a current existing file. In Listing 8-10 you can see how these modules are used.

Listing 8-10 Moving a File Around with Ansible

```
---
- name: file copy modules
  hosts: all
  tasks:
  - name: copy file demo
    copy:
      src: /etc/hosts
      dest: /tmp/
  - name: add some lines to /tmp/hosts
    blockinfile:
      path: /tmp/hosts
      block: |
        192.168.4.110 host1.example.com
        192.168.4.120 host2.example.com
      state: present
  - name: verify file checksum
    stat:
      path: /tmp/hosts
      checksum_algorithm: md5
    register: result
  - debug:
      msg: "The checksum of /tmp/hosts is {{ result.stat.checksum }}"
  - name: fetch a file
    fetch:
      src: /tmp/hosts
      dest: /tmp/
```

After running the playbook in Listing 8-10, you might expect to find the file `/tmp/hosts` on the Ansible control machine. This, however, is not the case, and the reason is easy to understand. Ansible playbooks typically are used on multiple hosts, so if a file is fetched from a managed host, it must be stored in a unique location. To guarantee the uniqueness, Ansible creates a subdirectory for each managed host in the `dest` directory and puts the file that fetch has copied from the remote host in that subdirectory. So the result of the playbook in Listing 8-10 is stored as `/tmp/ansible1/hosts` and `/tmp/ansible2/hosts`. You practice working with files in Exercise 8-1.

Exercise 8-1 Managing Files with Ansible

1. Create a file with the name `exercise81.yaml` and give it the following play header:

```
---
- name: testing file manipulation skills
  hosts: ansible1
  tasks:
```

2. Add a task that creates a new empty file:

```
---
- name: testing file manipulation skills
  hosts: ansible1
  tasks:
  - name: create a new file
    file:
      name: /tmp/newfile
      state: touch
```

3. Use the `stat` module to check on the status of the new file:

```
---
- name: testing file manipulation skills
  hosts: ansible1
  tasks:
  - name: create a new file
    file:
      name: /tmp/newfile
      state: touch
  - name: check status of the new file
    stat:
      path: /tmp/newfile
      register: newfile
```

4. To see what the `stat` module is doing, add a line that uses the `debug` module:

```
- name: testing file manipulation skills
  hosts: ansible1
  tasks:
  - name: create a new file
    file:
      name: /tmp/newfile
      state: touch
  - name: check status of the new file
    stat:
      path: /tmp/newfile
```

```

    register: newfile
  - name: for debugging only
    debug:
      msg: the current values for newfile are {{ newfile }}

```

5. Now that you understand which values are stored in `newfile`, you can add a conditional playbook that changes the current owner if not set correctly:

```

---
- name: testing file manipulation skills
  hosts: ansible1
  tasks:
  - name: create a new file
    file:
      name: /tmp/newfile
      state: touch
  - name: check status of the new file
    stat:
      path: /tmp/newfile
    register: newfile
  - name: for debugging only
    debug:
      msg: the current values for newfile are {{ newfile }}
  - name: change file owner if needed
    file:
      path: /tmp/newfile
      owner: ansible
    when: newfile.stat.pw_name != 'ansible'

```

6. Add a second play to the playbook that fetches a remote file:

```

- name: fetching a remote file
  hosts: ansible1
  tasks:
  - name: fetch file from remote machine
    fetch:
      src: /etc/motd
      dest: /tmp

```

7. Now that you have fetched the file so that it is on the Ansible control machine, use `blockinfile` to edit it:

```

- name: adding text to the file that is now on localhost
  hosts: localhost
  tasks:
  - name: add a message
    blockinfile:

```

```

path: /tmp/ansible1/etc/motd
block: |
    welcome to this server
    for authorized users only
state: present

```

8. In the final step, copy the modified file to `ansible2` by including the following play:

```

- name: copy the modified file to ansible2
  hosts: ansible2
  tasks:
  - name: copy motd file
    copy:
      src: /tmp/ansible1/etc/motd
      dest: /tmp

```

9. At this point you're ready to run the playbook. Type **ansible-playbook exercise81.yaml** to run it and observe the results.

10. Type **ansible ansible2 -a "cat /tmp/motd"** to verify that the modified motd file was successfully copied to `ansible2`.

Managing SELinux Properties

In the security of any Linux system, SELinux is an important component. SELinux can be used on files to manage file context; apart from that, context can be set on ports; and SELinux properties can be managed using Booleans. Ansible has a few modules that allow for making changes to the SELinux configuration, which are listed in Table 8-3.

TIP To work with SELinux in Ansible, you need to have knowledge about SELinux. This is a part of the RHCSA-level knowledge that is required for anyone who wants to take EX294. This section does not explain SELinux itself. For more information about SELinux, consult the Red Hat RHCSA 8 Cert Guide.

Table 8-3 Modules for Managing Changes on SELinux

| Module | Use |
|------------|--|
| file | Manages context on files but not in the SELinux policy |
| sefcontext | Manages file context in the SELinux policy |
| command | Is required to run the restorecon command after using <code>sefcontext</code> |
| selinux | Manages current SELinux state |
| seboolean | Manages SELinux Booleans |

Managing SELinux File Context

The essential thing to understand when working with SELinux to secure files is that the context type that is set on the file defines which processes can work with the files. The file context type can be set on a file directly, or it can be set on the SELinux policy.

When you're working with SELinux, all of its properties should be set in the SELinux policy. To do this, you use the Ansible `sefcontext` module. Setting a context type in the policy doesn't automatically apply it to files though. You still need to run the Linux `restorecon` command to do this. Ansible does not offer a module to run this command; it needs to be invoked using the `command` module.

As an alternative, you can use the `file` module to set SELinux context. The disadvantage of this approach is that the context is set directly on the file, not in the SELinux policy. As a result, if at any time default context is applied from the policy to the file system, all context that has been set with the Ansible `file` module risks being overwritten. For that reason, the recommended way to manage SELinux context in Ansible is to use the `sefcontext` module.

To be able to work with the Ansible `sefcontext` module and the Linux `restorecon` command, you also need to make sure that the appropriate software is installed on Linux. This software comes from the `policycoreutils-python-utils` RPM package, which is not installed by default in all installation patterns.

Listing 8-11 shows a sample playbook that uses this module to manage SELinux context type.

Listing 8-11 Managing SELinux Context with `sefcontext`

```
---
- name: show selinux
  hosts: all
  tasks:
  - name: install required packages
    yum:
      name: policycoreutils-python-utils
      state: present
  - name: create testfile
    file:
      name: /tmp/selinux
      state: touch
  - name: set selinux context
    sefcontext:
```

```

    target: /tmp/selinux
    setype: httpd_sys_content_t
    state: present
  notify:
    - run restorecon
  handlers:
  - name: run restorecon
    command: restorecon -v /tmp/selinux

```

In the sample playbook in Listing 8-11, the required software package is installed first. Next, a test file is created using the file module; then in the next task the **sefcontext** command is used to write the new context to the policy. If executed successfully, this task will trigger a handler to run the Linux **restorecon** command by using the command module.

Don't forget: A handler will run only if the task that triggers it generates a changed status. If the current state already matches the desired state, no changes are applied and the handler won't run!

EXAM TIP The exam assignment might not be as specific as to ask you to change a context using SELinux. You might just have to configure a service with a nondefault documentroot, which means that SELinux will deny access to the service. So also on the EX294 exam, with all tasks, you should ask yourself if this task requires any changes at an SELinux level.

Applying Generic SELinux Management Tasks

Some additional SELinux related modules are available as well. The `selinux` module enables you to set the current state of SELinux to either permissive, enforcing, or disabled. The `seboolean` module enables you to easily enable or disable functionality in SELinux using Booleans. Listing 8-12 shows an example of a playbook that uses both of these modules.

Listing 8-12 Changing SELinux State and Booleans

```

---
- name: enabling SELinux and a boolean
  hosts: ansible1
  vars:
    myboolean: httpd_read_user_content
  tasks:
  - name: enabling SELinux
    selinux:

```

```

    policy: targeted
    state: enforcing
- name: checking current {{ myboolean }} Boolean status
  shell: getsebool -a | grep {{ myboolean }}
  register: bool_stat
- name: showing boolean status
  debug:
    msg: the current {{ myboolean }} status is {{ bool_stat.stdout }}
- name: enabling boolean
  seboolean:
    name: "{{ myboolean }}"
    state: yes
    persistent: yes

```

In the sample playbook in Listing 8-12, to start with, the `selinux` module is used to ensure that SELinux is in the enforcing state. When using this module, you also have to specify the name of the policy, which in most cases is the targeted policy.

Next, the `seboolean` module is used to enable a Boolean. As you can see, this Boolean is defined as the variable `myboolean`. Before the Boolean is enabled, the `shell` and `debug` modules are used to show its current status. In Exercise 8-2 you practice working with SELinux.

Exercise 8-2 Changing SELinux Context

In this exercise you configure a more complicated playbook, running different tasks. To guide you through this process, which will prepare you for the exam in a somewhat better way, I show you a different approach this time. To start with, this is the assignment you're going to work on.

Install, start, and configure a web server that has the `DocumentRoot` set to the `/web` directory. In this directory, create a file named `index.html` that shows the message "welcome to the Exercise 8-2 webserver." Ensure that SELinux is enabled and allows access to the web server document root. Also ensure that SELinux allows users to publish web pages from their home directory.

1. Because this is a complex task, you should start this time by creating a playbook outline. A good approach for doing this is to create the playbook play header

and list all tasks that need to be accomplished by providing a name as well as the name of the task that you want to run. Create this structure as follows:

```
---
- name: Managing web server SELinux properties
  hosts: ansible1
  tasks:
    - name: ensure SELinux is enabled and enforcing
    - name: install the webserver
    - name: start and enable the webserver
    - name: open the firewall service
    - name: create the /web directory
    - name: create the index.html file in /web
    - name: use lineinfile to change webserver configuration
    - name: use sefcontext to set context on new documentroot
    - name: run the restorecon command
    - name: allow the web server to run user content
```

2. Now that the base structure has been defined, you can define the rest of the task properties. To start with, enable SELinux and set to the enforcing state:

```
---
- name: Managing web server SELinux properties
  hosts: ansible1
  tasks:
    - name: ensure SELinux is enabled and enforcing
      selinux:
        policy: targeted
        state: enforcing
```

3. You can install the web server, start and enable it, create the /web directory, and create the index.html file in the /web directory. You should be familiar with these tasks, so you can do them all in one run:

```
- name: install the webserver
  yum:
    name: httpd
    state: latest
- name: start and enable the webserver
  service:
    name: httpd
    state: started
    enabled: yes
- name: open the firewall service
  firewallld:
```

```

    service: http
    state: enabled
    immediate: yes

- name: create the /web directory
  file:
    name: /web
    state: directory
- name: create the index.html file in /web
  copy:
    content: 'welcome to the exercise82 web server'
    dest: /web/index.html
- name: use lineinfile to change webserver configuration
- name: use sefcontext to set context on new documentroot
- name: run the restorecon command
- name: allow the web server to run user content

```

4. You must use the lineinfile module to change the httpd.conf contents. Two different lines need to be changed, which you accomplish by making the following modifications:

```

- name: use lineinfile to change webserver configuration
  lineinfile:
    path: /etc/httpd/conf/httpd.conf
    regexp: '^DocumentRoot "/var/www/html"'
    line: DocumentRoot "/web"
- name: use lineinfile to change webserver security
  lineinfile:
    path: /etc/httpd/conf/httpd.conf
    regexp: '^<Directory "/var/www">'
    line: '<Directory "/web">'
- name: use sefcontext to set context on new documentroot
- name: run the restorecon command
- name: allow the web server to run user content

```

5. In the final steps, you take care of configuring the SELinux-specific settings:

```

- name: use sefcontext to set context on new documentroot
  sefcontext:
    target: '/web(/.*)?'
    setype: httpd_sys_content_t
    state: present
- name: run the restorecon command
  command: restorecon -Rv /web

```

```
- name: allow the web server to run user content
  seboolean:
    name: httpd_read_user_content
    state: yes
    persistent: yes
```

6. At this point, the complete playbook should look as follows:

```
---
- name: Managing web server SELinux properties
  hosts: ansible1
  tasks:
    - name: ensure SELinux is enabled and enforcing
      selinux:
        policy: targeted
        state: enforcing
    - name: install the webserver
      yum:
        name: httpd
        state: latest
    - name: start and enable the webserver
      service:
        name: httpd
        state: started
        enabled: yes
    - name: open the firewall service
      firewallld:
        service: http
        state: enabled
        immediate: yes
    - name: create the /web directory
      file:
        name: /web
        state: directory
    - name: create the index.html file in /web
      copy:
        content: 'welcome to the exercise82 web server'
        dest: /web/index.html
    - name: use lineinfile to change webserver configuration
      lineinfile:
        path: /etc/httpd/conf/httpd.conf
        regexp: '^DocumentRoot "/var/www/html"'
        line: DocumentRoot "/web"
```

```

- name: use lineinfile to change webserver security
  lineinfile:
    path: /etc/httpd/conf/httpd.conf
    regexp: '^<Directory "/var/www">'
    line: '<Directory "/web">'
- name: use sefcontext to set context on new documentroot
  sefcontext:
    target: '/web(/.*)?'
    setype: httpd_sys_content_t
    state: present
- name: run the restorecon command
  command: restorecon -Rv /web
- name: allow the web server to run user content
  seboolean:
    name: httpd_read_user_content
    state: yes
    persistent: yes

```

7. Run the playbook by using **ansible-playbook exercise82.yaml** and verify its output.
8. Verify that the web service is accessible by using **curl http://ansible1**. In this case, it should not show the expected welcome text. Try to analyze why. You can find the answer at the end of this chapter before the end-of-chapter. So what should you learn from this? A playbook may run without any errors, but that doesn't mean that it has produced the desired results. You should always verify!

Using Jinja2 Templates

A template is a configuration file that contains variables and, based on the variables, is generated on the managed hosts according to host-specific requirements. Using templates allows for a structural way to generate configuration files, which is much more powerful than changing specific lines from specific files. Ansible uses Jinja2 to generate templates.

Working with Simple Templates

Jinja2 is a generic templating language for Python developers. It is used in Ansible templates, but Jinja2-based approaches are also found in other parts of Ansible. For instance, the way variables are referred to is based on Jinja2.

In a Jinja2 template, three elements can be used. Table 8-4 provides an overview.

**Table 8-4** Jinja2 Template Elements

| Element | Example |
|------------|--|
| data | sample text |
| comment | {# sample text #} |
| variable | {{ ansible_facts[' default_ip4 '][' address '] }} |
| expression | {% for myhost in groups[' web '] %} {{ myhost }} {% endfor %} |

To work with a template, you must create a template file, written in Jinja2. Next, this template file must be included in an Ansible playbook that uses the template module. Listing 8-13 shows what a template file might look like, and Listing 8-14 shows an example of a playbook that calls the template.

Listing 8-13 Sample Template

```
# {{ ansible_managed }}

<VirtualHost *:80>
    ServerAdmin webmaster@{{ ansible_facts['fqdn'] }}
    ServerName {{ ansible_facts['fqdn'] }}
    ErrorLog logs/{{ ansible_facts['hostname'] }}-error.log
    CustomLog      logs/{{ ansible_facts['hostname'] }}-common.
log common
    DocumentRoot /var/www/vhosts/{{ ansible_facts['hostname'] }}/

    <Directory /var/www/vhosts/{{ ansible_facts['hostname'] }}>
        Options +Indexes +FollowSymlinks +Includes
        Order allow,deny
        Allow from all
    </Directory>
</VirtualHost>
```

The sample template in Listing 8-13 starts with **# {{ ansible_managed }}**. This string is commonly used to identify that a file is managed by Ansible so that administrators are not going to change file contents by accident. While processing the template, this string is replaced with the value of the **ansible_managed** variable.

This variable can be set in `ansible.cfg`. For instance, you can use `ansible_managed = This file is managed by Ansible` to substitute the variable with its value while generating the template.

As for the remainder, the template file is just a text file that uses variables to substitute specific variables to their values. In this case that is just the `ansible_fqdn` and `ansible_hostname` variables that are set as Ansible facts. To generate the template, you need a playbook that uses the template module to call the template. Listing 8-14 shows an example.

Listing 8-14 Sample Playbook

```
---
- name: installing a template file
  hosts: ansible1
  tasks:
  - name: install http
    yum:
      name: httpd
      state: latest
  - name: start and enable httpd
    service:
      name: httpd
      state: started
      enabled: true
  - name: install vhost config file
    template:
      src: listing813.j2
      dest: /etc/httpd/conf.d/vhost.conf
      owner: root
      group: root
      mode: 0644
  - name: restart httpd
    service:
      name: httpd
      state: restarted
```

In the sample playbook in Listing 8-14, the template module is used to work on the source file specified as `src`, to generate the destination file, specified as `dest`. The result is that on the managed host the template is generated, with all the variables substituted to their values.

Applying Control Structures in Jinja2 Using for

In templates, control structures can be used to dynamically generate contents. A **for** statement can be used to iterate over all elements that exist as the value of a variable. Let's look at some examples.

To start with, Listing 8-15 shows a template where a **for** statement is shown.

Listing 8-15 Exploring Jinja2 **for** Statements

```
{% for node in groups['all'] %}
host_port={{ node }}:8080
{% endfor %}
```

In this Jinja2 file, a variable with the name **host_ports** is defined on the second line (which is the line that will be written to the target file). To produce its value, the host group **all** is processed in the **for** statement on the first line. While processing the host group, a temporary variable with the name **node** is defined. This value of the **node** variable is replaced with the name of the host while it is processed, and after the host name, the string **:8080** is copied, which will result in a separate line for each host that was found. As the last element, **{% endfor %}** is used to close the **for** loop. In Listing 8-16 you can see an example of a playbook that runs this template.

Listing 8-16 Generating a Template with a Conditional Statement

```
---
- name: generate host list
  hosts: ansible2
  tasks:
  - name: template loop
    template:
      src: listing815.j2
      dest: /tmp/hostports.txt
```

As you can see, the sample playbook in Listing 8-16 uses the template as the source file and, based on the template, produces the file `/tmp/hostports.txt` on the managed host. To verify, you can use the ad hoc command **ansible ansible2 -a "cat /tmp/hostports.txt"**.

Using Conditional Statements with if

The **for** statement can be used in templates to iterate over a series of values. The **if** statement can be used to include text only if a variable contains a specific value or evaluates to a Boolean true. Listing 8-17 shows a sample template file that reacts on a variable that is set in the sample playbook in Listing 8-18.

Listing 8-17 Template Example with if

```
{% if apache_package == 'apache2' %}
  Welcome to Apache2
{% else %}
  Welcome to httpd
{% endif %}
```

Listing 8-18 Using the Template with if

```
---
- name: work with template file
  vars:
    apache_package: 'httpd'
  hosts: ansible2
  tasks:
  - template:
    src: listing817.j2
    dest: /tmp/httpd.conf
```

Using Filters

In Jinja2 templates, you can use filters. Filters are a way to perform an operation on the value of a template expression, such as a variable. The filter is included in the variable definition itself, and the result of the variable and its filter is used in the file that is generated. Table 8-5 gives an overview of some common filters. In Exercise 8-3 you practice your skills and work with templates that use a conditional statement.

Table 8-5 Common Filters Overview

| Filter Example | Use |
|-----------------------|--|
| {{ myvar to_json }} | Writes the contents of myvar in JSON format |
| {{ myvar to_yaml }} | Writes the contents of myvar in YAML format |
| {{ myvar ipaddr }} | Tests whether myvar contains an IP address |

EXAM TIP The Ansible documentation at <https://docs.ansible.com> contains a section with the title “Frequently Asked Questions.” In this section you can find the question “How do I loop over a list of hosts in a group, inside a template?” Read it now, and study it. The response here provides a very nice example of using conditional statements in templates, and that information might be useful on the exam.

Exercise 8-3 Working with Conditional Statements in Templates

1. Use your editor to create the file `exercise83.j2`. Include the following line to open the Jinja2 conditional statement:
2. This statement defines a variable with the name **host**. This variable iterates over the magic variable **groups**, which holds all Ansible host groups as defined in inventory. Of these groups, the **all** group (which holds all inventory host names) is processed.
3. Add the following line (write it as one line; it will wrap over two lines, but do not press Enter to insert a newline character):

```
{% for host in groups['all'] %}
```

```
{{ hostvars[host]['ansible_default_ipv4']['address'] }} {{
hostvars[host]['ansible_fqdn'] }} {{ hostvars[host]['ansible_
hostname'] }}
```

This line writes a single line for each inventory host, containing three items. To do so, you use the magic variable **hostvars**, which can be used to identify Ansible facts that were discovered on the inventory host. The **[host]** part is replaced with the name of the current host, and after that, the specific facts are referred to. As a result, for each host a line is produced that holds the IP address, the FQDN, and next the host name.

4. Add the following line to close the **for** loop:
5. Verify that the complete file contents look like the following and write and quit the file:

```
{% endfor %}
```

```
{% for host in groups['all'] %}
{{ hostvars[host]['ansible_default_ipv4']['address'] }} {{
hostvars[host]['ansible_fqdn'] }} {{
hostvars[host]['ansible_hostname'] }}
{% endfor %}
```

6. Use your editor to create the file `exercise83.yaml`. It should contain the following lines:

```
---
- name: generate /etc/hosts file
```

```

hosts: all
tasks:
- name:
  template:
    src: exercise83.j2
    dest: /tmp/hosts

```

7. Run the playbook by using **ansible-playbook exercise83.yaml**.
8. Verify the /tmp/hosts file was generated by using **ansible all -a "cat /tmp/hosts"**.

Summary

In this chapter you learned how to manipulate text files with Ansible. In the first section you learned about the most important Ansible modules that can be used. Next, you learned how to manage SELinux with Ansible. In the last part of this chapter, you read about generating configuration files using Jinja2 templates.

Exam Preparation Tasks

As mentioned in the section “How to Use This Book” in the Introduction, you have a couple of choices for exam preparation: the exercises here, Chapter 16, “Final Preparation,” and the exam simulation questions on the companion website.

Review All Key Topics

Review the most important topics in this chapter, noted with the Key Topics icon in the outer margin of the page. Table 8-6 lists a reference of these key topics and the page numbers on which each is found.



Table 8-6 Key Topics for Chapter 8

| Key Topic Element | Description | Page Number |
|-------------------|--------------------------|-------------|
| List | File module tasks | 182 |
| Table 8-4 | Jinja2 Template Elements | 195 |

Memory Tables

Print a copy of Appendix D, “Memory Tables” (found on the companion website), or at least the section for this chapter, and complete the tables and lists from memory. Appendix E, “Memory Tables Answer Key,” also on the companion website, includes completed tables and lists to check your work.

Define Key Terms

Define the following key terms from this chapter, and check your answers in the glossary:

Jinja2, template

Review Questions

1. Which module should you use to work with file system ACLs?
2. Which modules can you use to replace strings in text files based on regex? (List two.)
3. Which module should you use to retrieve file status?
4. List three tasks that are commonly executed using the file module.
5. Which module should you use to synchronize the contents of a file with the contents of a file on the control host?
6. What is wrong with using the file module to manipulate SELinux file context?
7. Which module can you use to change SELinux Booleans?
8. A playbook runs successfully, but the handler in that playbook is not triggered. What is the most common explanation?
9. How do you include a comment line in a Jinja2 template?
10. What is the `if` statement used for in Ansible templates?

Exercise Answers

After you perform all the steps in Exercise 8-2, the web server still doesn't work. Further analysis shows that the changes in `httpd.conf` have been made successfully and also that the SELinux context is set correctly. However, after you apply the changes with `lineinfile`, the web server needs to be started. You can do this either by using a handler or by moving the service task to be performed after the `lineinfile` task.

End-of-Chapter Labs

Lab 8-1: Generate an /etc/hosts File

Write a playbook that generates an `/etc/hosts` file on all managed hosts. Apply the following requirements:

- All hosts that are defined in inventory should be added to the `/etc/hosts` file.

Lab 8-2: Manage a vsftpd Service

Write a playbook that uses at least two plays to install a `vsftpd` service, configure the `vsftpd` service using templates, and configure permissions as well as SELinux. Apply the following requirements:

- Install, start, and enable the `vsftpd` service. Also open a port in the firewall to make it accessible.
- Use the `/etc/vsftpd/vsftpd.conf` file to generate a template. In this template, you should use the following variables to configure specific settings. Replace these settings with the variables and leave all else unmodified:
 - `anonymous_enable`: yes
 - `local_enable`: yes
 - `write_enable`: yes
 - `anon_upload_enable`: yes
- Set permissions on the `/var/ftp/pub` directory to mode `0777`.
- Configure the `ftpd_anon_write` Boolean to allow anonymous user writes.
- Set the `public_content_rw_t` SELinux context type to the `/var/ftp/pub` directory.
- If any additional tasks are required to get this done, take care of them.

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